

Index Performance				News						
Global Indices				Indian Equities: Indices may open slightly lower						
Dow 30	33,421.96	-24.3	-0.07%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 8 points at the opening bell.						
S&P 500	4,091.80	11.85	0.29%	*Overseas, Asian stocks are trading mostly lower on Friday after the S&P 500 on Wall Street cruised to yet another record closing high overnight.						
FTSE 100	6,944.71	59.39	0.86%	Corporate News						
DAX	15,214.10	37.74	0.25%	*Bharti Airtel: Department of Telecom (DoT) in an SC affidavit said it is planning to slap Videocon Telecommunications Ltd's adjusted gross revenue (AGR) dues of Rs 1,376 crore on Bharti Airtel. However, Airtel has questioned the legal validity of the demand.						
Nikkei 225	29,708.98	-21.81	-0.07%	*Srei Infrastructure Finance: Its subsidiary Srei Equipment Finance said it had received an expression of interest for up to \$250 million capital infusion in the company from international PE funds.						
Nasdaq	13,806.06	117.22	0.86%	*Zensar Technologies: The company has entered into a global strategic partnership with US-based Claimatic. This new, innovative partnership leverages the respective strengths of Claimatic and Zensar to create compelling value for both companies and their mutual clients, the company in its BSE filing said.						
Indian Indices				*BSNL, MTNL: State-run telecom firms BSNL and MTNL have not cleared their adjusted gross revenue (AGR) dues of over Rs 10,000 crore as calculated by the Department of Telecom, a PTI report, quoting sources said.						
Nifty 50	14,873.80	54.75	0.37%	*Ashok Leyland, Seimens: Switch Mobility Automotive, a unit of Ashok Leyland, and Siemens have entered into a Memorandum of Understanding (MOU) towards building a co-operative technological partnership in electric commercial mobility segment and execute e-mobility projects in India.						
BSE Sensex	49,746.21	84.45	0.17%	*Future Retail: Amazon has moved the Supreme Court challenging the Delhi High Court's division bench order that had vacated a stay on Kishore Biyani-led Future Group proceeding with its Rs 24,713 crore asset sale to Reliance Industries.						
Nifty Bank	32,782.85	-208.35	-0.63%	Indian Economy						
Nifty Midcap 100	24,462.40	129.10	0.53%	*Finance minister Nirmala Sitharaman has pitched for an extension of the Debt Service Suspension Initiative (DSSI) by six months through December 2021 to continue support to vulnerable economies in the wake of the Covid-19 crisis.						
Nifty Smallcap 100	8,519.10	104.75	1.24%	Global Economy						
Forex Rates				*The U.S. dollar dropped to a two-week low against a basket of currencies, tracking Treasury yields following the surprise rise in U.S. unemployment applications. dollar index +USD fell 0.379%, with the euro EUR- up 0.03% to \$1.1916						
USD/INR	74.58	0.23	0.30%	NSE Indices / Sectoral Performance						
EUR/INR	88.78	0.52	0.59%							
GBP/INR	102.49	0.37	0.36%							
JPY/INR	0.68	0.01	0.81%							
Commodities										
Crude Oil WTI	44.42	-2	-0.05%							
Natural Gas	186.8	-2.2	-1.16%							
Gold	46831	469	1.01%							
Silver	67418	784	1.18%							
Aluminium	185.4	2.65	1.45%							
Copper	695	5.65	0.82%							
Fund Flows										
Cash(Rs Crores)										
FII	8,752.01	8,641.16	110.85							
DII	4,854.39	4,301.61	552.78							
F&O										
FII Index Fut	4,850.18	4,588.04	262.14							
FII Index Opt	978,584.32	973,450.25	5,134.07							
Market Volatility										
CBOE VIX	16.95	-0.21	-1.22%							
INDIA VIX	16.50	-0.80	-4.62%							
10 yrs Gsec Yield										
US	1.64	0.01	0.29%							
India	6.03	-0.05	0%							
Nifty Supports										
Nifty	14710	14770	14820							
NIFTY 50 Companies support and Resistance										
TRADING SYMBOL		NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1
SUNPHARMA		Sun Pharmaceutical Industries Limited		596.83	605.07	609.53	617.77	622.23	630.47	634.93
TCS		Tata Consultancy Services Limited		3,206.75	3,236.40	3,275.70	3,305.35	3,344.65	3,374.30	3,413.60
ASIANPAINT		Asian Paints Limited		2,598.10	2,613.05	2,628.50	2,643.45	2,658.90	2,673.85	2,689.30
INFY		Infosys Limited		1,391.50	1,406.25	1,422.20	1,436.95	1,452.90	1,467.65	1,483.60
TITAN		Titan Company Limited		1,483.10	1,504.30	1,536.60	1,557.80	1,590.10	1,611.30	1,643.60
UPL		UPL Limited		633.07	641.53	647.67	656.13	662.27	670.73	676.87
ICICIBANK		ICICI Bank Limited		558.83	566.07	571.38	578.62	583.93	591.17	596.48
DRREDDY		Dr. Reddy's Laboratories Limited		4,564.00	4,612.60	4,658.80	4,707.40	4,753.60	4,802.20	4,848.40
ULTRACEMCO		UltraTech Cement Limited		6,595.87	6,689.83	6,864.92	6,958.88	7,133.97	7,227.93	7,403.02
WIPRO		Wipro Limited		433.40	436.70	439.35	442.65	445.30	448.60	451.25
ITC		ITC Limited		208.95	210.90	212.20	214.15	215.45	217.40	218.70
IOC		Indian Oil Corporation Limited		91.20	91.85	92.40	93.05	93.60	94.25	94.80
KOTAKBANK		Kotak Mahindra Bank Limited		1,722.00	1,750.35	1,767.00	1,795.35	1,812.00	1,840.35	1,857.00
TECHM		Tech Mahindra Limited		960.90	982.95	1,005.75	1,027.80	1,050.60	1,072.65	1,095.45
HDFCBANK		HDFC Bank Limited		1,392.30	1,411.40	1,422.70	1,441.80	1,453.10	1,472.20	1,483.50
ONGC		Oil & Natural Gas Corporation Limited		100.30	101.80	102.70	104.20	105.10	106.60	107.50
HINDUNILVR		Hindustan Unilever Limited		2,347.33	2,371.47	2,390.73	2,414.87	2,434.13	2,458.27	2,477.53
LT		Larsen & Toubro Limited		1,383.60	1,396.80	1,408.40	1,421.60	1,433.20	1,446.40	1,458.00
AXISBANK		Axis Bank Limited		659.88	669.62	676.03	685.77	692.18	701.92	708.33
HDFC		Housing Development Finance Corporation Limited		2,436.68	2,461.22	2,481.83	2,506.37	2,526.98	2,551.52	2,572.13
NTPC		NTPC Limited		102.57	103.63	104.32	105.38	106.07	107.13	107.82
HCLTECH		HCL Technologies Limited		1,004.98	1,018.32	1,027.73	1,041.07	1,050.48	1,063.82	1,073.23
INDUSINDBK		Indusind Bank Limited		899.40	915.70	925.35	941.65	951.30	967.60	977.25
RELIANCE		Reliance Industries Limited		1,963.27	1,978.13	1,992.27	2,007.13	2,021.27	2,036.13	2,050.27
BAJAJ-AUTO		Bajaj Auto Limited		3,573.07	3,609.03	3,627.02	3,662.98	3,680.97	3,716.93	3,734.92
BAJFINANCE		Bajaj Finance Limited		4,889.87	4,952.43	4,989.87	5,052.43	5,089.87	5,152.43	5,189.87
CIPLA		Cipla Limited		824.07	831.23	836.12	843.28	848.17	855.33	860.22
BAJAJFINSV		Bajaj Finserv Limited		9,411.88	9,493.47	9,571.98	9,653.57	9,732.08	9,813.67	9,892.18
SBIN		State Bank of India		343.40	348.85	352.40	357.85	361.40	366.85	370.40
ADANI PORTS		ADANI Ports Limited		775.33	790.67	807.33	822.67	839.33	854.67	871.33
COALINDIA		Coal India Limited		128.13	129.67	130.68	132.22	133.23	134.77	135.78
GRASIM		Grasim Industries Limited		1,404.85	1,419.20	1,434.60	1,448.95	1,464.35	1,478.70	1,494.10
BHARTIARTL		Bharti Airtel Limited		530.77	535.63	538.82	543.68	546.87	551.73	554.92
POWERGRID		Power Grid Corporation of India Limited		201.90	205.20	206.90	210.20	211.90	215.20	216.90
MARUTI		Maruti Suzuki India Limited		6,646.35	6,726.60	6,778.80	6,859.05	6,911.25	6,991.50	7,043.70
TATAMOTORS		Tata Motors Limited		295.43	301.47	307.73	313.77	320.03	326.07	332.33
BPCL		Bharat Petroleum Corporation Limited		421.17	425.23	427.87	431.93	434.57	438.63	441.27
HEROMOTOCO		Hero MotoCorp Limited		2,821.87	2,867.63	2,898.82	2,944.58	2,975.77	3,021.53	3,052.72
HINDALCO		Hindalco Industries Limited		336.78	345.72	356.13	365.07	375.48	384.42	394.83
M&M		Mahindra & Mahindra Limited		769.67	781.33	787.67	799.33	805.67	817.33	823.67
TATASTEEL		Tata Steel Limited		814.30	848.50	885.25	919.45	956.20	990.40	1,027.15
JSWSTEEL		JSW Steel Limited		497.55	530.40	573.30	606.15	649.05	681.90	724.80
EICHERMOT		Eicher Motors Limited		2,487.67	2,517.83	2,534.67	2,564.83	2,581.67	2,611.83	2,628.67
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